



Proudly Investing for a Better World

I am pleased to sponsor Lebo Pride for the second year running. As a member of the LGBTQ+ community and a resident of Mt. Lebanon, I love being involved in our Pride festival.

About Me

I'm a financial advisor passionate about social justice, the environment, and creating a better world. In 2021, I pursued the Chartered SRI Counselor® (CSRIC®) designation to help my clients invest according to their values. **"SRI" stands for Sustainable and Responsible Investing**, and it usually utilizes Environmental, Social, and Governance (ESG) screens to select companies that meet a client's criteria for the sort of company they would like to own. For example, some clients want to avoid fossil fuels and put money into renewable energy. Other clients want to invest in companies actively promoting diversity, equity, and inclusion within their corporate structures and boards. Through Sustainable and Responsible Investing, I can create a personalized portfolio to meet each client's goals.

Helen's Flower (*Helenium autumnale*)

My passions for gardening and environmental stewardship led me to pursue native gardening to support our local wildlife, such as birds and butterflies. You can follow our yard's transformation by following The Allegheny Understory on Instagram or Facebook.

As a native gardener, I'm happy to share these seeds for Helen's Flower, a native perennial. This adaptable plant will grow in any site that has sun or part sun and wet to moist soils. Flowering begins in late summer and continues for 1 – 2 months, providing an important food source for native bees, honeybees, butterflies, and other pollinators at a time when summer-flowering plants may no longer be available. If you leave the seed-heads on the plants after they flower, the seeds are a food source for birds. Best of all, deer and rabbits don't like their bitter taste, so they stand a chance in our Mount Lebanon gardens! These plants can grow to 3 feet tall by 3 feet wide.

Want to Learn More?

If you'd like to learn how you can invest for your future as well as for the benefit of the planet and humanity, please reach out to me!

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